SEC Form 4	
------------	--

٦.

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number:	3235-0287
Estimated average but	rden
hours per response:	0.5

1. Title of Security	/ (Instr. 3)	2. 1	ransaction	2A. Deemed	3.	4. Securities Acquired (A) or		5. Amou	int of	6. Ownership	7. Nature
		Table I - Non	-Derivativ	e Securities A	cquired, D	isposed of, or Benefic	cially C	wned		-	
(City)	(State)	(Zip)									
(Street) SAN CA 94104				_					led by Mor	e than One Repo	orting
		94104					X	Form filed by One Reporting Person			
(Street)			4.1	If Amendment, Date	of Original File	ed (Month/Day/Year)	6. Indiv Line)	idual or J	oint/Group	Filing (Check Ap	plicable
1 MONTGOM	ERY STREET	, SUITE 1500									
C/O STITCH F	IX, INC.		07	/15/2020					i residen		
(Last)	(First)	(Middle)		Date of Earliest Tran	saction (Mont	h/Day/Year)		5510W)	Presiden	t and COO	,
			-L				X	Officer below)	(give title	Other below	(specify
Smith Mike	<u>C.</u>		<u>St</u>	<u>itch Fix, Inc.</u>	SFIX			Directo	,	10% C	Dwner
1. Name and Addre	ess of Reporting	Person [*]		Issuer Name and Tic		I Symbol	5. Relationship of Reporting Pe (Check all applicable)				suer
obligations may Instruction 1(b).						rities Exchange Act of 1934 Company Act of 1940			hours	per response:	0.5
obligations may	continuo Soo										

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or Price Transa		Transaction(s) (Instr. 3 and 4)		(1130.4)
Class A Common Stock	07/15/2020		C ⁽¹⁾		40,000 ⁽²⁾	Α	\$0.00	121,340	D	
Class A Common Stock	07/15/2020		S ⁽³⁾		38,933	D	\$ 26.3271 ⁽⁴⁾	82,407	D	
Class A Common Stock	07/15/2020		S ⁽³⁾		1,067	D	\$26.8202(5)	81,340	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

L															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Numl Derivati Securiti Acquire Dispose (D) (Ins and 5)	ive ies ed (A) or ed of	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Class B Common Stock	\$0.064	07/15/2020		М		20,000		(2)	(2)	Class A Common Stock	20,000	\$0.00	738,364	D	
Class B Common Stock	(2)	07/15/2020		C ⁽¹⁾			40,000	(2)	(2)	Class A Common Stock	40,000	\$0.00	698,364	D	
Class B Common Stock	\$0.064	07/15/2020		М			20,000	(6)	06/23/2023	Class B Common Stock ⁽⁷⁾⁽⁸⁾	20,000	\$0.00	85,000	D	

Explanation of Responses:

1. Represents the conversion of Class B Common Stock into Class A Common Stock held of record by the Reporting Person.

2. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and has no expiration date.

3. Shares disposed of pursuant to a previously established Rule 10b5-1 plan.

4. The reported price in Column 4 is a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$25.79 to \$26.78 per share. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

5. The reported price in Column 4 is a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$26.795 to \$26.875 per share. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

6. Fully vested

7. Each share of Class B Common Stock is convertible at any time at the option of the Reporting Person into one share of Class A Common Stock and has no expiration date. Class B Common Stock will convert automatically into Class A Common Stock on the earlier of (i) the date on which the number of outstanding shares of Class B Common Stock represents less than 10% of the aggregate combined number of outstanding shares of Class A Common Stock and Class B Common Stock; (ii) ten years following the effective date of the Issuer's initial public offering; or (iii) the date specified by vote of the holders of a majority of the outstanding shares of Class B Common Stock, voting as a single class.

8. In addition, each share of Class B Common Stock will convert automatically into one share of Class A Common Stock (i) upon any transfer, whether or not for value (subject to certain exceptions), or (ii) in the event of the death or disability (as defined in the amended and restated certificate of incorporation of the Issuer) of the reporting person, shares of Class B Common Stock held by the reporting person or the reporting person's permitted estate planning entities will convert into Class A Common Stock.

Remarks:

<u>/s/ Scott Darling, Attorney-in-</u> Fact for Mike Smith

** Signature of Reporting Person Date

07/17/2020

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.