SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Addr SPURLOCE		•		2. Date of Eve Requiring Sta (Month/Day/Y 11/16/2017	ent tement	3. Issuer Name and Ticker or Tr <u>Stitch Fix, Inc.</u> [SFIX	ading Symbol			
(Last) (First) (Middle) C/O BENCHMARK 2965 WOODSIDE ROAD (Street) WOODSIDE CA 94062		11/10/201/		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below)		r Sify 6. In App	5. If Amendment, Date of Original File (Month/Day/Year) 6. Individual or Joint/Group Filing (Ch Applicable Line) Form filed by One Reporting X Form filed by More than One Reporting Person			
(City)	(State)	(Zip)			on Doriv	ative Securities Beneficia				
1. Title of Securit	y (Instr. 4)			Table I - IN		2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect ((Instr. 5)	t (D) (Instr		Beneficial Ownership
			(e			ve Securities Beneficially rants, options, convertibl		:)		
(e			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security	ies	4. Conversion or Exercise	Form:	Ownership Beneficial Ownership	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series B Prefer	red Stock			(1)	(1)	Class B Common Stock ⁽²⁾	17,882,240	(1)	I	See footnote ⁽⁴⁾
Series C Prefer	red Stock			(1)	(1)	Class B Common Stock ⁽²⁾	1,513,330	(1)	I	See footnote ⁽⁴⁾
Series C Prefer	red Stock			(1)	(1)	Class B Common Stock ⁽²⁾	3,026,665	(1)	I	See footnote ⁽⁵⁾
1. Name and Addr SPURLOCK (Last) C/O BENCHM 2965 WOODS	K STEVEN (First) IARK	•	(Middl	e)	_					
(Street) WOODSIDE	CA		94062	2	_					
(City)	(State)		(Zip)		_					
1. Name and Addr Cohler Matt		ng Person [*]								
(Last) C/O BENCHM 2965 WOODS			(Middl	e)						
(Street) WOODSIDE	CA		94062	2						
(City)	(State)		(Zip)		_					
1. Name and Addr DUNLEVIE		ng Person*								
(Last) C/O BENCHM	(First) IARK		(Middl	e)						

2965 WOODSIDE	ROAD				
(Street) WOODSIDE	СА	94062			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] FENTON PETER H					
(Last) C/O BENCHMARI		(Middle)			
2965 WOODSIDE	ROAD				
(Street) WOODSIDE	CA	94062			
(City)	(State)	(Zip)			
1. Name and Address o HARVEY KEV					
(Last) C/O BENCHMARI 2965 WOODSIDE		(Middle)			
(Street) WOODSIDE	CA	94062			
(City)	(State)	(Zip)			
1. Name and Address o LASKY MITCH					
(Last) C/O BENCHMARI 2965 WOODSIDE		(Middle)			
(Street) WOODSIDE	CA	94062			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person* BALKANSKI ALEXANDRE					
(Last) C/O BENCHMARI		(Middle)			
2965 WOODSIDE	ROAD				
(Street) WOODSIDE	CA	94062			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] KAGLE ROBERT					
(Last) C/O BENCHMARH 2965 WOODSIDE		(Middle)			
(Street) WOODSIDE	СА	94062			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] Vishria Eric					

(Last)	(First)	(Middle)			
C/O BENCHMAR	K				
2965 WOODSIDE	2965 WOODSIDE ROAD				
· · · · · · · · · · · · · · · · · · ·					
(Street)					
WOODSIDE	CA	94062			
(City)	(State)	(Zip)			

Explanation of Responses:

Each share of Series B Preferred Stock and Series C Preferred Stock is convertible at any time at the option of the reporting person into one share of Class B Common Stock and has no expiration date. Upon the completion or closing of the Issuer's initial public offering, each share of Series B Preferred Stock and Series C Preferred Stock will convert automatically into one share of Class B Common Stock.
Each share of Class B Common Stock is convertible at any time at the option of the reporting person into one share of Class A Common Stock and has no expiration date. Class B Common Stock will convert automatically into Class A Common Stock on the earlier of (i) the date on which the number of outstanding shares of Class B Common Stock represents less than 10% of the aggregate combined number of outstanding shares of Class B Common Stock and Class B Common Stock; (ii) ten years following the effective date of the Issuer's initial public offering; or (iii) the date specified by vote of the holders of a majority of the outstanding shares of Class B Common Stock, voting as a single Class.

3. In addition, each share of Class B Common Stock will convert automatically into one share of Class A Common Stock (i) upon any transfer, whether or not for value (subject to certain exceptions), or (ii) in the event of the death or disability (as defined in the amended and restated certificate of incorporation of the Issuer) of the reporting person, shares of Class B Common Stock held by the reporting person or the reporting person's permitted estate planning entities will convert into Class A Common Stock.

4. Shares are held by Benchmark Capital Partners VII, L.P. ("BCP VII"), as nominee for BCP VII, Benchmark Founders' Fund VII, L.P. ("BFF VII"), Benchmark Founders' Fund VII, L.P. ("BFF VII-B") and related persons. Benchmark Capital Management Co. VII, L.L.C. ("BCMC VII"), the general partner of each of BCP VII, BFF VII and BFF VII-B, may be deemed to have sole voting and investment power over such shares. Matthew R. Cohler, Bruce W. Dunlevie, Peter H. Fenton, J. William Gurley, Kevin R. Harvey, Mitchell H. Lasky, Steven M. Spurlock and Eric Vishria, the managing members of BCMC VII, may be deemed to share voting and investment power over these shares beneficially held by such entities. Each such person and entity disclaims the existence of a "group" and disclaims beneficial ownership of any securities (except to the extent of such person's or entity's pecuniary interest in such securities).

5. Shares held of record by Benchmark Capital Partners VI, L.P. ("BCP VI"), as nominee for BCP VI, Benchmark Founders' Fund VI, L.P. ("BFF VI"), Benchmark Founders' Fund VI-B, L.P. ("BFF VI-B") and related persons. Benchmark Capital Management Co. VI, L.L.C. ("BCMC VI"), the general partner of each of BCP VI, BFF VI and BFF VI-B, may be deemed to have sole voting and investment power over such shares. Alexandre Balkanski, Matthew R. Cohler, Bruce W. Dunlevie, Peter H. Fenton, J. William Gurley, Kevin R. Harvey, Robert C. Kagle, Mitchell H. Lasky, and Steven M. Spurlock, the managing members of BCMC VI, may be deemed to share voting and investment power over these shares beneficially held by such entities. Each such person and entity disclaims the existence of a "group" and disclaims beneficial ownership of any securities (except to the extent of such person's or entity's pecuniary interest in such securities).

Remarks:

This report is one of three reports, each on a separate Form 3, but relating to the same transaction being filed by entities affiliated with Benchmark and their applicable members.

mated with benchmark and men applicable i	nembers.
<u>/s/ Steven M. Spurlock</u>	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Matthew R. Cohler	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Bruce W. Dunlevie	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Peter H. <u>Fenton</u>	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Kevin R. <u>Harvey</u>	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Mitchell <u>H. Lasky</u>	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for <u>Alexandre Balkanski</u>	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Robert C. <u>Kagle</u>	<u>11/16/2017</u>
<u>/s/ Steven M. Spurlock, by</u> power of attorney for Eric Vishria	<u>11/16/2017</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

AGREEMENT TO FILE JOINTLY AND STATEMENT APPOINTING DESIGNATED FILER AND AUTHORIZED SIGNATORY

Each of the undersigned entities and individuals (collectively, the "Reporting Persons") hereby authorizes and designates Benchmark Capital Management Co. VII, L.L.C. or such other person or entity as is designated in writing by Steven M. Spurlock (the "Designated Filer") as the beneficial owner to prepare and file on behalf of such Reporting Person individually, or jointly together with the other Reporting Persons, any and all reports, notices, communications and other documents (including, but not limited to, reports on Schedule 13D, Schedule 13G, Form 3, Form 4 and Form 5) that such Reporting Person may be required to file with the United States Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended (together with the implementing regulations thereto, the "Act"), the Securities Exchange Act of 1934, as amended (together with the implementing regulations thereto, the "Exchange Act") or any other state or federal agency (collectively, the "Reports") with respect to the Reporting Person's ownership of, or transactions in, securities of any entity whose securities are beneficially owned (directly or indirectly) by such Reporting Person (collectively, the "Companies").

Each Reporting Person hereby further authorizes and designates Steven M. Spurlock (the "Authorized Signatory") to execute and file on behalf of such Reporting Person the Reports and to perform any and all other acts, which in the opinion of the Designated Filer or Authorized Signatory may be necessary or incidental to the performance of the foregoing powers herein granted.

The authority of the Designated Filer and the Authorized Signatory under this Document with respect to each Reporting Person shall continue until such Reporting Person is no longer required to file any Reports with respect to the Reporting Person's ownership of, or transactions in, the securities of the Companies, unless earlier revoked in writing. Each Reporting Person acknowledges that the Designated Filer and the Authorized Signatory are not assuming any of the Reporting Person's responsibilities to comply with the Act or the Exchange Act.

December 11	, 2014	BENCHMARK CAPITAL MANAGEMENT CO. VII, L.L.C., a Delaware Limited Liability Company
		By: /s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member
December 11	, 2014	BENCHMARK CAPITAL PARTNERS VII, L.P., a Delaware Limited Partnership
		By: Benchmark Capital Management Co. VII, L.L.C., a Delaware Limited Liability Company, Its General Partner
		By: /s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member
December 11	, 2014	BENCHMARK FOUNDERS' FUND VII, L.P., a Delaware Limited Partnership
		By: Benchmark Capital Management Co. VII, L.L.C., a Delaware Limited Liability Company, Its General Partner
		By: /s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member
December 11	, 2014	BENCHMARK FOUNDERS' FUND VII-B, L.P., a Delaware Limited Partnership
		By: Benchmark Capital Management Co. VII, L.L.C., a Delaware Limited Liability Company, Its General Partner
		By: /s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member

December 11, 2014	4 By:	/s/ Bruce W. Dunlevie
		Bruce W. Dunlevie
December 11, 2014	4 By:	/s/ J. William Gurley
		J. William Gurley
December 11, 2014	4 By:	/s/ Kevin R. Harvey
		Kevin R. Harvey
December 11, 2014	4 By:	/s/ Mitchell H. Lasky
		Mitchell H. Lasky
December 11, 2014	4 By:	/s/ Peter H. Fenton
		Peter H. Fenton
December 11, 2014	4 By:	/s/ Matthew R. Cohler
		Matthew R. Cohler

AGREEMENT TO FILE JOINTLY AND STATEMENT APPOINTING DESIGNATED FILER AND AUTHORIZED SIGNATORY

Each of the undersigned entities and individuals (collectively, the "Reporting Persons") hereby authorizes and designates Benchmark Capital Management Co. VI, L.L.C. or such other person or entity as is designated in writing by Steven M. Spurlock (the "Designated Filer") as the beneficial owner to prepare and file on behalf of such Reporting Person individually, or jointly together with the other Reporting Persons, any and all reports, notices, communications and other documents (including, but not limited to, reports on Schedule 13D, Schedule 13G, Form 3, Form 4 and Form 5) that such Reporting Person may be required to file with the United States Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended (together with the implementing regulations thereto, the "Act"), the Securities Exchange Act of 1934, as amended (together with the implementing regulations thereto, the "Exchange Act") or any other state or federal agency (collectively, the "Reports") with respect to the Reporting Person's ownership of, or transactions in, securities of any entity whose securities are beneficially owned (directly or indirectly) by such Reporting Person (collectively, the "Companies").

Each Reporting Person hereby further authorizes and designates Steven M. Spurlock (the "Authorized Signatory") to execute and file on behalf of such Reporting Person the Reports and to perform any and all other acts, which in the opinion of the Designated Filer or Authorized Signatory may be necessary or incidental to the performance of the foregoing powers herein granted.

The authority of the Designated Filer and the Authorized Signatory under this Document with respect to each Reporting Person shall continue until such Reporting Person is no longer required to file any Reports with respect to the Reporting Person's ownership of, or transactions in, the securities of the Companies, unless earlier revoked in writing. Each Reporting Person acknowledges that the Designated Filer and the Authorized Signatory are not assuming any of the Reporting Person's responsibilities to comply with the Act or the Exchange Act.

March 21, 2013	BENCHMARK CAPITAL MANAGEMENT CO. VI, L.L.C.,	
	a Delaware Limited Liability Company	

By: /s/ Steven M. Spurlock Steven M. Spurlock, Managing Member

March 21, 2013 BENCHMARK CAPITAL PARTNERS VI, L.P., a Delaware Limited Partnership

By: Benchmark Capital Management Co. VI, L.L.C.,

		a Delaware Limited Liability Company, Its General Partner
	By:	/s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member
March 21, 2013		CHMARK FOUNDERS' FUND VI, L.P., Plaware Limited Partnership
	By:	Benchmark Capital Management Co. VI, L.L.C., a Delaware Limited Liability Company, Its General Partner
	By:	/s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member
March 21, 2013		CHMARK FOUNDERS' FUND VI-B, L.P., elaware Limited Partnership
	By:	Benchmark Capital Management Co. VI, L.L.C., a Delaware Limited Liability Company, Its General Partner
	By:	/s/ Steven M. Spurlock
		Steven M. Spurlock, Managing Member
March 21, 2013	By:	/s/ Alexandre Balkanski Alexandre Balkanski
March 21, 2013	By:	/s/ Bruce W. Dunlevie
		Bruce W. Dunlevie
March 21, 2013	By:	/s/ J. William Gurley
		J. William Gurley
March 21, 2013	By:	/s/ Kevin R. Harvey
		Kevin R. Harvey
March 21, 2013	By:	/s/ Robert C. Kagle
		Robert C. Kagle
March 21, 2013	By:	/s/ Mitchell H. Lasky Mitchell H. Lasky
March 21, 2013	By:	/s/ Peter H. Fenton
		Peter H. Fenton
March 21, 2013	By:	/s/ Matthew R. Cohler
		Matthew R. Cohler